

AdvisersGold - RIA Professional Liability

The [AdvisersGold](#) insurance program offered by Amwins Program Underwriters (APU) is a dedicated professional liability solution for Registered Investment Advisers nationwide. For more than a decade, the [AdvisersGold](#) program has delivered first-class coverage, expert claims handling, and competitive pricing through its strategic market partnerships.

Eligible Accounts

- Firms with 1-20 Registered Investment Advisers (RIA)
- Assets under management up to \$750M
- Annual gross fees up to \$10M

Program Highlights

- In-house claims handling by professional liability specialists
- Broad definition of covered activities and who is protected under the policy
- Competitive pricing as compared to generalist professional liability insurers
- Premium discounts for professional designations and risk management practices
- Custodial Requirements Coverage

Limits

- \$100,000/\$250,000 to \$2,000,000/\$2,000,000

Availability

- The program is available in all U.S. states and Washington D.C.

Carrier

- Rated “A+” (Superior) XV

Coverage Extensions

- Fiduciary liability coverage
- D&O coverage
- Trustee liability coverage
- Product sales coverage
- Life agents coverage

Amwins Program Underwriters
105 Fieldcrest Ave
Suite 200
Edison, NJ 08837

David Collins, Esq.
Senior Vice President
908-295-4885
david.collins@amwins.com
amwins.com/apu