

Instructions:

- Please type or print clearly in ink. Application must be signed by an owner or officer of the company.

Applicant Information

- Insured Name: _____
- Renewal Date: _____
- Have there been any changes in the ownership structure of the agency? ☐ Yes ☐ No
- Annual Gross Receipts: _____
- Total Number of Employees: _____

Claims History

Is the applicant aware of any circumstances which may result in any claim or suit being made against them (including requests for medical records)? ☐ Yes ☐ No

Staffing

Profession	Employee Annual Hours	Employee Annual Payrolls	Independent Contractor Hours	Independent Contractor Compensation
Nurse (RN)				
LPN/LVN				
Nurse Practitioner				
Physical Therapist				
Respiratory Therapist				
Speech Therapist				
Occupational Therapist				
Social Worker				
Pharmacist				
Home Health Aide/CNA				
Medical Directors				
Pharmacy Techs				
Other (specify)				

Where Services Are Provided (Total must equal 100%)

- | | |
|--|--|
| <input type="checkbox"/> Private Homes _____ % | <input type="checkbox"/> Clinics _____ % |
| <input type="checkbox"/> Nursing Homes/Assisted/
Independent Living _____ % | <input type="checkbox"/> Doctor's Offices _____ % |
| <input type="checkbox"/> Hospitals _____ % | <input type="checkbox"/> Laboratories _____ % |
| <input type="checkbox"/> Schools _____ % | <input type="checkbox"/> Prison Facilities _____ % |
| | <input type="checkbox"/> Other (specify) _____ % |

Non-Owned Auto Liability

- a) How many of the applicant's staff (employees and/or independent contractors) drive their own vehicles during the course of business (driving to multiple work sites per day, running errands on behalf of the applicant and/or clients)?

- b) Does the applicant require **Employees** and **Independent Contractors** to carry their own automobile liability insurance coverage? ☐ Yes ☐ No
If yes, do they require proof of at least state minimum limits of liability prior to hire and annually? ☐ Yes ☐ No
- c) Does the applicant pull and review Motor Vehicle Reports as a condition of employment? ☐ Yes ☐ No
(Please attach current MVR's)
If yes, is this done prior to hire and annually for all Employees and Independent Contractors? ☐ Yes ☐ No
- d) Do any of the applicant's Employees or Independent Contractors provide client transportation services? ☐ Yes ☐ No
If yes, how often are client transportation services? ☐ Rarely ☐ Occasionally ☐ Regularly
If yes, does the applicant require proof of a 'Business Use' Endt on Employee and Independent Contractor personal auto liability policies? ☐ Yes ☐ No
If yes, what percentage of the applicant's overall services do client transportation services represent? _____
- e) Has the applicant ever been notified of a claim arising from an automobile incident involving an employee driver who was driving during the course of providing services for your business? ☐ Yes ☐ No
If yes, provide details on a separate sheet including incurred claim cost.

COVID-19 Section

- a) Will the insured be providing any COVID-19 testing? ☐ Yes ☐ No
If yes, will the Insured be sending to a lab for testing or conducting this themselves? _____
- b) Is the Insured responsible for relaying the test results? ☐ Yes ☐ No
- c) Will the Insured be providing any COVID-19 vaccinations? ☐ Yes ☐ No
If yes, please advise what staff will provide the vaccines: ☐ Nurses ☐ LPN's ☐ Other – (explain below)

- d) Are the staff providing the vaccines employees, IC's or Volunteers? ☐ Employees ☐ IC's ☐ Volunteers
- e) Are they currently licensed in your state? ☐ Yes ☐ No
(Please make sure their payrolls and / or hours are included on the renewal application and please provide us with your written protocols for administering the vaccine)

Fraud Warnings

NOTICE TO APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or, conceals, for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent act, which is a crime and may subject such person to criminal and civil penalties.

NOTICE TO ALABAMA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

NOTICE TO ARKANSAS, NEW MEXICO AND WEST VIRGINIA APPLICANTS: any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit, or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO COLORADO APPLICANTS: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the colorado division of insurance within the department of regulatory authorities.

NOTICE TO DISTRICT OF COLUMBIA APPLICANTS: WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

NOTICE TO FLORIDA APPLICANTS: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.

NOTICE TO KANSAS APPLICANTS: Any person who knowingly and with intent to defraud, presents, causes to be presented or prepared with knowledge or belief that it will be presented to or by an insurer, purported insurer, broker or any agent thereof, any written, electronic, electronic impulse, facsimile, magnetic, oral, or telephonic communication or statement as part of, or in support of, an application for the issuance of, or the rating of an insurance policy for personal or commercial insurance, or a claim for payment or other benefit pursuant to an insurance policy for commercial or personal insurance which such person knows to contain material false information concerning any fact material thereto; or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act.

NOTICE TO KENTUCKY APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime.

NOTICE TO LOUISIANA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO MAINE APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

NOTICE TO MARYLAND APPLICANTS: Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO MINNESOTA APPLICANTS: A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

NOTICE TO NEW JERSEY APPLICANTS: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

NOTICE TO NEW YORK APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

NOTICE TO OHIO APPLICANTS: Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

NOTICE TO OKLAHOMA APPLICANTS: WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony (365:15-1-10, 36 §3613.1).

NOTICE TO OREGON APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or, conceals, for the purpose of misleading, information concerning any fact material thereto, may be guilty of a fraudulent act, which may be a crime and may subject such person to criminal and civil penalties.

NOTICE TO PENNSYLVANIA APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

NOTICE TO TENNESSEE, VIRGINIA AND WASHINGTON APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

NOTICE TO VERMONT APPLICANTS: Any person who knowingly presents a false statement in an application for insurance may be guilty of a criminal offense and subject to penalties under state law.

The undersigned declares to the best of his or her knowledge that the statements set forth herein are accurate, true and complete. The undersigned agrees that if the information supplied on this application changes between the date of this application and the effective date of the insurance, he/she (undersigned) will immediately notify the company of such changes, and the company may withdraw or modify any outstanding quotations, authorization or agreement to bind the insurance.

Signing of this application does not bind the applicant or the company to complete the insurance, but it is agreed that this application shall be the basis of the contract should a policy be issued, and it will be attached to and become part of the policy.

Signed _____
(Applicant)

Date _____

Title _____
(must be signed by authorized officer)

Agent/Producer _____

License Number _____

Address _____

Please submit application to:

Marie Gaudette, CIC, CPIW, AINS
Vice President, Program Manager
Phone: (802) 391-2195
Email: marie.gaudette@amwins.com

Amwins Program Underwriters
121 Connor Way, Suite 250
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