

LAWYERS PROFESSIONAL LIABILITY Securities Supplement

****Complete this Supplement for all Securities work of any kind (even work exempt from registration)****

1. Name of Applicant or Insured: _____

2. Provide a brief narrative of **your** Securities practice (types of clients, nature of services performed):

3. Provide a brief narrative of **your** Securities practice qualifications (including any certificates or CLE):

If "YES" to Q.4., Q.5., Q.6., Q.7., or Q.8., provide details below

4. To **you** knowledge, has any issuer in a securities transaction in which **you** were involved become insolvent or entered into any liquidation or reorganization plan or proceeding since the date of the transaction in which **you** were involved? Yes ___ No ___

5. Have **you** ever been named in, or do **you** have knowledge of any facts or circumstances which could reasonably indicate that **you** may be named in, any investigative or administrative action by the SEC or any state agency that regulates securities? Yes ___ No ___

6. Have **you** ever been the subject of any legal action brought under the Securities Act, the Exchange Act, or any state statute regulating the offering or sale of securities? Yes ___ No ___

7. Has any claim or allegation of fraud, negligence, or breach of fiduciary duty ever been asserted against **you**? Yes ___ No ___

8. Have **you** ever been a co-investor in any securities offering or placement that was handled by the firm? Yes ___ No ___

Details:

9. Do **you** written risk management procedures include a policy:
- a. Prohibiting any of **you** from participating in the sale of securities? Yes ___ No ___
 - b. Prohibiting any of **you** from investing in client securities? Yes ___ No ___
 - c. Prohibiting any of **you** from accepting securities in lieu of legal fees? Yes ___ No ___
 - d. Prohibiting any of **you** from representing adverse parties in a transaction? Yes ___ No ___
 - e. Prohibiting any arrangement where the client’s obligation to pay for legal services is contingent upon the closing of a transaction? Yes ___ No ___
 - f. Requiring “cold review” of applicable matters by an experienced securities attorney who is not working on the transaction at issue? Yes ___ No ___
 - g. Requiring proof of errors and omissions insurance from any outside entity to which **you** refer clients or potential clients? Yes ___ No ___

10. For each securities transaction **you** were involved in in the past two (2) years, please provide:

1. Year:
2. Name of Issuer:
3. Transaction Type: Private Placement ___ ; Federal Registration ___ ; State Registration ___ ; Bonds ___
4. Offering Type: Primary Offering ___ Subsequent Offering ___
5. Type of Business:
6. Underwriter:
7. Accountant:
8. Amount of Offering (\$):
9. Price Per Unit/Share (\$):
11. Party Represented: Issuer ___ Underwriter ___ Lender ___ Purchaser ___ Insurance Co. ___ Other ___ (describe):
12. Security Description:
13. Are you a co-investor in this offering (Y/N):

1. Year:
2. Name of Issuer:
3. Transaction Type: Private Placement ___ ; Federal Registration ___ ; State Registration ___ ; Bonds ___
4. Offering Type: Primary Offering ___ Subsequent Offering ___
5. Type of Business:
6. Underwriter:
7. Accountant:
8. Amount of Offering (\$):
9. Price Per Unit/Share (\$):
14. Party Represented: Issuer ___ Underwriter ___ Lender ___ Purchaser ___ Insurance Co. ___ Other ___ (describe):
15. Security Description:
16. Are you a co-investor in this offering (Y/N):



1. Year:
2. Name of Issuer:
3. Transaction Type: Private Placement ___; Federal Registration ___; State Registration ___; Bonds ___
4. Offering Type: Primary Offering ___ Subsequent Offering ___
5. Type of Business:
6. Underwriter:
7. Accountant:
8. Amount of Offering (\$):
9. Price Per Unit/Share (\$):
17. Party Represented: Issuer ___ Underwriter ___ Lender ___ Purchaser ___ Insurance Co. ___ Other ___ (describe):
18. Security Description:
19. Are you a co-investor in this offering (Y/N):

1. Year:
2. Name of Issuer:
3. Transaction Type: Private Placement ___; Federal Registration ___; State Registration ___; Bonds ___
4. Offering Type: Primary Offering ___ Subsequent Offering ___
5. Type of Business:
6. Underwriter:
7. Accountant:
8. Amount of Offering (\$):
9. Price Per Unit/Share (\$):
20. Party Represented: Issuer ___ Underwriter ___ Lender ___ Purchaser ___ Insurance Co. ___ Other ___ (describe):
21. Security Description:
22. Are you a co-investor in this offering (Y/N):

1. Year:
2. Name of Issuer:
3. Transaction Type: Private Placement ___; Federal Registration ___; State Registration ___; Bonds ___
4. Offering Type: Primary Offering ___ Subsequent Offering ___
5. Type of Business:
6. Underwriter:
7. Accountant:
8. Amount of Offering (\$):
9. Price Per Unit/Share (\$):
23. Party Represented: Issuer ___ Underwriter ___ Lender ___ Purchaser ___ Insurance Co. ___ Other ___ (describe):
24. Security Description:
25. Are you a co-investor in this offering (Y/N):

Signature of Applicant: _____

Date: _____