

Sprinkler Installation, Restaurant/Special Systems, Extinguisher Systems & Dealers, Fire & Safety Equipment Dealers, Fire Alarm Installation & Dealers

Insurance Agent Information	Section 1	
Agency Name	Producer Name	
Address	Agency Phone	
Agency Email address	Agency Fax	
General Information		
	Effective Date	
Legal Name of Insured		
Mailing Address		County
		FEIN
Website Address		Tax ID
If yes, what are they? Contact Name for Inspection/Audit	Contact Phone	
Years in Business (under current name)	Yrs of Experience	ce / Trade Assoc Membership Names
Within the past 10 years, did the insured operate under a	different name?	☐ Yes ☐ No
If yes, please explain.		
Previous, current, planned States of Operation:		
Please describe duties of each Owner/Officer and state y	es or no to any field ops:	
Number of Employees: Number of Owners/Off	ficers: Number of Pa	art-Time Employees:

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What is the employee turnover ratio?	Average Tenure?			
Does the insured have a new hire program	n with physicals, drug screenings, etc.?		☐ Yes ☐ No	
Does insured hire employees with a minir	num number of years' experience?		☐ Yes ☐ No	
 If Yes, how many years of expe 	rience?			
If No, do New Hire's go through t	raining with your most experienced employees?		□Yes □ No	
Does the insured have written jobsite safe	ety procedures?		□Yes □No	
Are jobsite safety meetings or tailgate mee	etings held at jobsites?		☐ Yes ☐ No	
Are attendance records kept?			☐Yes ☐No	
Is there a safety director in place?			☐Yes ☐ No	
Does the insured have written jobsite loss	prevention procedures or checklist for installs, servic	e, inspections?	□Yes □ No	
 If Yes, does it contain: 				
A. A detailed pre-inspection of pro	ject?		□Yes □No	
 B. A loss prevention or water dam tagging of offline systems, etc it 	age prevention checklist (including valve shut down/s fapplicable)?	startup instructions,	□Yes □No	
C. Procedures for staging/placeme	ent of jobsite materials?		☐Yes ☐No	
D. A detailed final supervisor sign-	-off of project?		☐Yes ☐ No	
If yes, describe types of systems/p	products designed (sprinkler systems, restaurant hoo	ds, alarm systems, etc)		
If Yes, what qualifications do the in	-house designers (draftsmen) have?			
□ NICET Certified Technicia	,			
	Automatic Sprinkler System Layout	Level: 🗌 I 🔲 II 🗍	III 🗌 IV	
	Inspection and Testing of Water-Based Systems	Level: I II] III 🔲 IV	
	Special Hazards Suppression Systems	Level:	III □ IV	
	Other (describe):	Level: I I II I	│ III □ IV	
☐ PE (Professional Engineer ☐ Other (describe):)			
If systems are designed, does any	one besides the insured install these systems?		☐ Yes ☐ No	
Are visitors or clients prohibited from enter	ing service or storage areas?			
Do you store containers or cylinders on yo			☐ Yes ☐ No	
	our premises?		☐ Yes ☐ No	
How frequently are they inspected for leaks and/or corrosion?				
	•	:?		
Does the insured sell or perform any asbe-	r leaks and/or corrosion?	esaving products?	☐ Yes ☐ No	

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Does insur Does insur	ed ever perform operations in refineries or petrochemical plants? ed ever perform operations in buildings containing medical equipment or medical machinery? ed ever perform operations in assisted living homes or correctional facilities? yes to any of the above, please describe the types of operations & loss prevention precautions taken:	☐ Yes ☐ No ☐ Yes ☐ No ☐ Yes ☐ No
Does the in	nsured hire subcontractors?	Yes ☐ No
	If yes, are certificates of insurance obtained/maintained from all subcontractors?Does the insured require subs to carry insurance limits equal to or exceeding the insured's limit?	☐Yes ☐ No ☐Yes ☐ No
3	Is there a subcontractor agreement between the insured and subcontractors containing hold harmless and indemnification language in favor of the insured?	□Yes □ No
4	Are subcontractors required to name the insured as an additional insured on their liability policies?	□Yes □ No
Please des	scribe operations that are subcontracted (alarm monitoring, coring, overflow work, etc):	

	PAYROLL			REVENUE		
	This Year Estimated	Last Year - Actual / Audit Results	Previous Year - Actual / Audit Results	This Year Estimated	Last Year - Actual / Audit Results	Previous Year - Actual / Audit Results
Sprinkler Systems – Install/Service/Repair	\$	\$	\$	\$	\$	\$
Restaurant Systems – Install/Service/Repair	\$	\$	\$	\$	\$	\$
Extinguishers – Service/Refilling/Testing	\$	\$	\$	\$	\$	\$
Fire Protection Equipment – SALES (include alarm system and extinguisher sales - exclude installed/ serviced/repaired systems)	NEED SAI	.ES REVENUE	INFO ONLY >>>	\$	\$	\$
Fire Alarms – Install/Service/Repair	\$	\$	\$	\$	\$	\$
Draftsmen- Employees who design sprinkler systems, kitchen hoods, alarm systems, etc.	\$	\$	\$	\$	\$	\$
Owners/Officers Working in the Field	\$	\$	\$	\$	\$	\$

•		•	

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Indicate the estimated annual cost of subcontracted work:



Operation of business - please check all that apply and complete section(s):

☐ Sprinkler Systems Contractor (Complete Section 2)		☐ Restaurant/Sp (Complete Section	ecial Systems Contractor 3)	
☐ Fire Extinguisher Systems Contractor (Complete Section 4)			uipment Dealers & Distribu	utors
☐ Fire Alarm Systems Contractor (Complete Section 6)		☐ Fire Alarm Sys (Complete Section	tem Dealers & Distributors 6)	
What percentage of the risk's operations emanate from Commercial: Industrial : Condos:		•		
Sprinkler Contractor Information	Section	on 2		
What percentage of operations is: New% Retro	or Repair	%		
Does the insured use CPVC piping for any sprinkler insta • What percentage of insured's operations in		?%		☐ Yes ☐ No
 What percentage of the CPCV work is: Ne Does insured static pressure test CPCV system At what pressure? 				☐ Yes ☐ No
Humidity?		, 1½", and 2" _ lo o	?	☐ Yes ☐ No
Does the insured keep permanent records of "as built" sp	orinkler plans	and hydraulic calculat	ions?	☐ Yes ☐ No
If Yes, for how many years?				
s work completed to NFPA standards?				☐ Yes ☐ No
s any worked performed on vehicles, watercraft, aircraft,	or mobile equ	uipment?		☐ Yes ☐ No
Our policies EXCLUDE liability coverage for work pe	rformed on v	rehicles, watercraft, a	nircraft, and mobile equip	oment)
Any current or past involvement with wrap-up / OCIP?				□Yes □No
Any residential wrap-ups?				□Yes □ No
What percent of the risk's operations emanate from the in within the following four categories:	ıstallation, ser	vicing or repair of wate	er based extinguishing sys	tems
1. Category I – Wet Pipe System		_ %		
2. Category II – Dry Pipe System Under Air Pressur	·e	_%		
3. Category III – Pre Action Systems4. Category IV – Deluge Systems		_ % _ %		
4. Category IV - Deluge Systems		/0		

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Restaurant / Special Systems Information Section 3	
What percentage of total operations involve hood/duct cleaning?	
Does the insured keep permanent records of "as built" restaurant/special systems plans and hydraulic calculations? If Yes, for how many years?	☐ Yes ☐ No
Is any worked performed on vehicles, watercraft, aircraft, or mobile equipment? (Our policies EXCLUDE liability coverage for work performed on vehicles, watercraft, aircraft, and mobile equipment.)	☐ Yes ☐ No nent)
Any current or past involvement with wrap-up / OCIP?	☐ Yes ☐ No
Fire Extinguisher Services Section 4	
Description of Operations Please provide a brief description of operations:	
What % of Fire Extinguisher work is onsite testing and refilling?	
Is any worked performed on vehicles, watercraft, aircraft, or mobile equipment? (Our policies EXCLUDE liability coverage for work performed on vehicles, watercraft, aircraft, and mobile equipment)	☐ Yes ☐ No
Fire Safety Equipment Dealers Information Section 5	
Does the insured modify any products manufactured by others prior to sale? If Yes, please describe all such products and the annual sales volume for each:	☐ Yes ☐ No
Does the insured sell any firefighting equipment or emergency breathing apparatus/lifesaving products? If yes, please explain.	☐ Yes ☐ No
Is the insured named as an additional insured on the manufacturer's general liability policy?	☐ Yes ☐ No
For any products not manufactured by the insured, not modified by the insured, and not imported by the insured, does the manufacturer provide the insured with Products Liability 'Vendors' coverage?	□Yes □ No
Is any worked performed on vehicles, watercraft, aircraft, or mobile equipment? (Our policies EXCLUDE liability coverage for work performed on vehicles, watercraft, aircraft, and mobile equipment.)	□Yes□No

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Fire Alarm Info	ormation	Sec	ction 6		
Does the insur	red sell medical alarm mor	nitoring devices or provi	de medical alarm monito	oring service?	□Yes □No
Are any of the	systems designed by the in	nsured installed by subc	contractors or sold to other	er contractors?	□Yes□No
Does the insul	red keep permanent record	d of "as built" fire alarm լ	plans?		□Yes □ No
Does the insure	ed perform any fire alarm n	nonitoring services (not	subcontracted to third pa	arty)?	□Yes□No
	nstall any fire alarm system EXCLUDE liability covera		•		□Yes □No e equipment)
HIS	TORICAL GEN	ERAL LIABII	LITY EXPOS	JRE (All Info	Required)
	Expiring Year Term:	1st Prior Year Term:	2nd Prior Year Term:	3rd Prior Year Term:	4th Prior Year Term:
Premium					
Payroll					
Revenue					
	1				
	Please o	complete if U	lmbrella is ne	eeded	
Personal Usag	ge				
1. Do you ha	ave written guidelines on p	ersonal use of company	vehicles?		☐ Yes ☐ No
	• Does	this include distracted of	driving protocols (E.G. N	o texting)	☐Yes ☐No
	• Are N	IVR's required for New	Hires and at least annua	ally on all drivers?	□Yes □No
2. Do you all	low employee family memb	pers to drive the compar	ny cars?		□Yes□No

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Signature Page

Has Insured ever had a lapse in coverage?	Yes	∐№о
Does Insured have any knowledge of any previous operations that could giv	e rise to a claim in the future? Yes	□ No
Has any insurance company previously canceled or declined to renew co	overage? Yes	□ No
If YES, Explain:		
Attachments and Representations:		
UNLESS ALREADY PROVIDED, ATTACHMENTS TO THIS APPLICATION SHOULD	INCLUDE THE FOLLOWING:	
 Complete, Updated ACORD forms 125,126,131 5 years of currently valued (within 90 days) hard copy loss runs, including loss details \$10,000 	and mitigation descriptions of any loss ove	r
ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURA FILES AN APPLICATION FOR INSURANCE CONTAINING ANY MATERIALLY FALS PURPOSE OF MISLEADING INFORMATION CONCERNING ANY FACT MATERIAL INSURANCE ACT, WHICH IS A CRIME AND SUBJECTS THE PERSON TO CRIMIN	E INFORMATION, OR CONCEALS, FOR T THERETO, COMMITS A FRAUDULENT	ΉE
THE UNDERSIGNED REPRESENTS THAT HE/SHE HAS MADE A GOOD FAITH EF ACCURATE ANSWERS THE QUESTIONS SET FORTH IN THIS SURVEY AND THA SURVEY, INCLUDING ANY ATTACHMENTS, IS TRUE AND ACCURATE AND COM KNOWLEDGE AND BELIEF.	T THE INFORMATION PROVIDED IN THIS	3
Applicant's Signature	Date	
Producers Signature	Date	

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