

ACCOUNTANTS & CONSULTANTS PROFESSIONAL LIABILITY

Financial Institutions Supplement

Complete the below for each financial institution for which **you** have provided any services or for which any of **you** has served as a director or officer or been a committee member within the last five years.

Financial Institution means any bank, credit union, savings & loan, investment fund, mutual fund, exchange traded fund, insurance company, insurance captive, limited partnership, private placement, REIT, or broker-dealer.

1. Name of Financial Institution: _____
 - a. Location (City, State): _____
 - b. Services provided: _____
 - i. Dates services provided: _____
 - c. Internal Committee Name: _____
 - d. Director, Officer, or other ownership interests: _____
 - e. Loans or other credit extensions: _____
 - f. Prepared responses to regulatory inquiries or advice on regulatory issues? Yes No
 - i. If "YES", explain: _____
 - g. Has the Financial Institution been sold to any other financial institution or taken over by the Federal Deposit Insurance Corporation ("FDIC")? Yes No
 - i. If "YES", explain: _____
 - ii. If "YES," was the sale due to insolvency? Yes No
 - iii. If "YES", was the sale federally assisted? Yes No
 - iv. If "YES", provide the date of the sale, the purchaser, and the location of the new financial institution: _____

2. Do **you** have a written policy prohibiting any of **you** from holding stock or other financial interest in a financial institution that is also one of **your** clients? Yes No

3. Do **you** have a written policy prohibiting any of **you** from acting as a director or officer of a financial institution that is also one of **your** clients? Yes No

4. Do **you** have a written policy prohibiting the introduction of **your** clients to any of **your** financial institution clients as prospective borrowers and/or the subsequent representation of both borrower and lender? Yes No

Signature of Applicant: _____ Date: _____