

## LAWYERS PROFESSIONAL LIABILITY Securities Supplement

**\*\*Complete this Supplement for all Securities work of any kind (even work exempt from registration)\*\***

1. Name of Applicant or Insured: \_\_\_\_\_

2. Provide a brief narrative of **your** Securities practice (types of clients, nature of services performed):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Provide a brief narrative of **your** Securities practice qualifications (including any certificates or CLE):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\*If "YES" to Q.4., Q.5., Q.6., Q.7., or Q.8., provide details below\*

4. To **your** knowledge, has any issuer in a securities transaction in which **you** were involved become insolvent or entered into any liquidation or reorganization plan or proceeding since the date of the transaction in which **you** were involved? Yes \_\_\_ No \_\_\_

5. Have **you** ever been named in, or do **you** have knowledge of any facts or circumstances which could reasonably indicate that **you** may be named in, any investigative or administrative action by the SEC or any state agency that regulates securities? Yes \_\_\_ No \_\_\_

6. Have **you** ever been the subject of any legal action brought under the Securities Act, the Exchange Act, or any state statute regulating the offering or sale of securities? Yes \_\_\_ No \_\_\_

7. Has any claim or allegation of fraud, negligence, or breach of fiduciary duty ever been asserted against **you**? Yes \_\_\_ No \_\_\_

8. Have **you** ever been a co-investor in any securities offering or placement that was handled by the firm? Yes \_\_\_ No \_\_\_

Details:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

9. Do **you** written risk management procedures include a policy:
- a. Prohibiting any of **you** from participating in the sale of securities? Yes \_\_\_ No \_\_\_
  - b. Prohibiting any of **you** from investing in client securities? Yes \_\_\_ No \_\_\_
  - c. Prohibiting any of **you** from accepting securities in lieu of legal fees? Yes \_\_\_ No \_\_\_
  - d. Prohibiting any of **you** from representing adverse parties in a transaction?  
Yes \_\_\_ No \_\_\_
  - e. Prohibiting any arrangement where the client's obligation to pay for legal services is contingent upon the closing of a transaction? Yes \_\_\_ No \_\_\_
  - f. Requiring "cold review" of applicable matters by an experienced securities attorney who is not working on the transaction at issue? Yes \_\_\_ No \_\_\_
  - g. Requiring proof of errors and omissions insurance from any outside entity to which **you** refer clients or potential clients? Yes \_\_\_ No \_\_\_

10. For each securities transaction **you** were involved in in the past two (2) years, please provide:

1. <b>Year:</b>
2. <b>Name of Issuer:</b>
3. <b>Transaction Type:</b> Private Placement ___ ; Federal Registration ___ ; State Registration ___ ; Bonds ___
4. <b>Offering Type:</b> Primary Offering ___ Subsequent Offering ___
5. <b>Type of Business:</b>
6. <b>Underwriter:</b>
7. <b>Accountant:</b>
8. <b>Amount of Offering (\$):</b>
9. <b>Price Per Unit/Share (\$):</b>
11. <b>Party Represented:</b> Issuer ___ Underwriter ___ Lender ___ Purchaser ___ Insurance Co. ___ Other ___ (describe):
12. <b>Security Description:</b>
13. Are <b>you</b> a co-investor in this offering (Y/N):

1. <b>Year:</b>
2. <b>Name of Issuer:</b>
3. <b>Transaction Type:</b> Private Placement ___ ; Federal Registration ___ ; State Registration ___ ; Bonds ___
4. <b>Offering Type:</b> Primary Offering ___ Subsequent Offering ___
5. <b>Type of Business:</b>
6. <b>Underwriter:</b>
7. <b>Accountant:</b>
8. <b>Amount of Offering (\$):</b>
9. <b>Price Per Unit/Share (\$):</b>
14. <b>Party Represented:</b> Issuer ___ Underwriter ___ Lender ___ Purchaser ___ Insurance Co. ___ Other ___ (describe):
15. <b>Security Description:</b>
16. Are <b>you</b> a co-investor in this offering (Y/N):

1. <b>Year:</b>
2. <b>Name of Issuer:</b>
3. <b>Transaction Type:</b> Private Placement ___; Federal Registration ___; State Registration ___; Bonds ___
4. <b>Offering Type:</b> Primary Offering ___ Subsequent Offering ___
5. <b>Type of Business:</b>
6. <b>Underwriter:</b>
7. <b>Accountant:</b>
8. <b>Amount of Offering (\$):</b>
9. <b>Price Per Unit/Share (\$):</b>
17. <b>Party Represented:</b> Issuer ___ Underwriter ___ Lender ___ Purchaser ___ Insurance Co. ___ Other ___ (describe):
18. <b>Security Description:</b>
19. Are <b>you</b> a co-investor in this offering (Y/N):

1. <b>Year:</b>
2. <b>Name of Issuer:</b>
3. <b>Transaction Type:</b> Private Placement ___; Federal Registration ___; State Registration ___; Bonds ___
4. <b>Offering Type:</b> Primary Offering ___ Subsequent Offering ___
5. <b>Type of Business:</b>
6. <b>Underwriter:</b>
7. <b>Accountant:</b>
8. <b>Amount of Offering (\$):</b>
9. <b>Price Per Unit/Share (\$):</b>
20. <b>Party Represented:</b> Issuer ___ Underwriter ___ Lender ___ Purchaser ___ Insurance Co. ___ Other ___ (describe):
21. <b>Security Description:</b>
22. Are <b>you</b> a co-investor in this offering (Y/N):

1. <b>Year:</b>
2. <b>Name of Issuer:</b>
3. <b>Transaction Type:</b> Private Placement ___; Federal Registration ___; State Registration ___; Bonds ___
4. <b>Offering Type:</b> Primary Offering ___ Subsequent Offering ___
5. <b>Type of Business:</b>
6. <b>Underwriter:</b>
7. <b>Accountant:</b>
8. <b>Amount of Offering (\$):</b>
9. <b>Price Per Unit/Share (\$):</b>
23. <b>Party Represented:</b> Issuer ___ Underwriter ___ Lender ___ Purchaser ___ Insurance Co. ___ Other ___ (describe):
24. <b>Security Description:</b>
25. Are <b>you</b> a co-investor in this offering (Y/N):

Signature of Applicant: \_\_\_\_\_

Date: \_\_\_\_\_