



PROGRAM UNDERWRITERS

# Lawyers E&O Premium Indication Form

<b>Applicant Name</b>	
<b>Street Address</b> (no PO Box)	
<b>City, State, County, Zip</b>	

<b>Effective Date</b>	
<b>Retroactive Date</b> (expiring)	
<b>Limits</b>	
<b>Deductible</b>	
<b>Expiring Premium</b>	

Attorney Name (attachments)	Designation (P, A, OC, IC, PD)	Date of Hire (month/year)	States of Bar Admission	Year Admitted to the Bar	Average Weekly Hours Worked

**Number of Support Staff:** \_\_\_\_\_ P = Partner; A = Associate; OC = Of Counsel; IC = Independent Contractor; PD = Per Diem

Area of Practice	%	Area of Practice	%
Administrative Law		IP – Patent	
Admiralty/Maritime		Juvenile/Guardianship	
Anti-Trust/Trade Regulation		Labor – Labor Representation	
Appellate		Labor – Management Representation	
Bankruptcy		Medical Malpractice – Defense	
Collections		Medical Malpractice – Plaintiff	
Civil Rights/Discrimination – Defense		Mergers & Acquisitions	
Civil Rights/Discrimination – Plaintiff		Oil/Gas/Mining	
Class Action/Mass Tort – Defense		Pensions/Employee Benefits	
Class Action/Mass Tort – Plaintiff		Personal BI/PD – Defense	
Commercial Litigation – Defense		Personal BI/PD – Plaintiff <\$100K	
Commercial Litigation – Plaintiff		Personal BI/PD – Plaintiff \$100K-\$500K	
Commercial Transactions		Personal BI/PD – Plaintiff \$500K - \$1M	
Construction		Personal BI/PD – Plaintiff >\$1M	
Corporate Formation/Alteration		Product Liability – Defense	
Criminal Law		Product Liability – Plaintiff	
Domestic Relations/Divorce <\$1M		Real Estate – Commercial	
Domestic Relations/Divorce \$1M - \$5M		Real Estate – Foreclosure	
Domestic Relations/Divorce >\$5M		Real Estate – HOA/COA/POA	
Entertainment/Sports/Celebrity		Real Estate – Land Use/Zoning	
Environmental		Real Estate – Loan Modification	
Estate/Trust/Probate/Wills <\$5M		Real Estate – Residential	
Estate/Trust/Probate/Wills \$5M - \$10M		SEC/Securities	
Estate/Trust/Probate/Wills >\$10M		Tax – Opinions	
ERISA		Tax – Preparation (Corporate)	
Financial Institutions		Tax – Preparation (Individual)	
Government/Municipal (not Bonds)		Title Agency/Examination	
Immigration/Naturalization		Tribal	
Insurance Defense		Water Law	
International Law		Workers Comp – Defense	
IP – Copyright/Trademark Licensing		Workers Comp – Plaintiff	
IP – Copyright/Trademark Registration		Other:	
IP – Litigation		Other:	

**Claim Reported Date:** \_\_\_\_\_ **Amount Paid (Loss & Expense):** \_\_\_\_\_ **Open/Closed:** \_\_\_\_\_

**Claim Reported Date:** \_\_\_\_\_ **Amount Paid (Loss & Expense):** \_\_\_\_\_ **Open/Closed:** \_\_\_\_\_

**# of Fee Suits in past 5 years:** \_\_\_\_\_ **# of Disciplinary Matters in past 5 years:** \_\_\_\_\_